



# Form Definitions


+ Create Form Definition

FROM  TO

Search by name, ID, code, user...

All Active Inactive

Active



### NodeConfuration\_EmailSender


`NODETYPE_EMAILSENDER`

Configure email sender node with address and port

[View](#) [Edit](#) [Open](#)

[Records](#) [Delete](#)

Active



### NodeConfuration\_IfCondition


`NODETYPE_IFCONDITION`

Configure conditional logic for workflow branching with true/false output ports

[View](#) [Edit](#) [Open](#)

[Records](#) [Delete](#)

Active



### Comprehensive\_AllControls\_Showcase


`ALL_CONTROLS_V1`

A complete form demonstrating all available control types organized by category for testing and reference...

[View](#) [Edit](#) [Open](#)

[Records](#) [Delete](#)

Active




### HTTP Request Config Form

Configure the HTTP request node

[View](#) [Edit](#) [Open](#)

[Records](#) [Delete](#)

Active




### Common Node Form

Common form for all nodes

[View](#) [Edit](#) [Open](#)

[Records](#) [Delete](#)

Active




### HTTP Request Config Form

Configure the HTTP request node

[View](#) [Edit](#) [Open](#)

[Records](#) [Delete](#)

Active



### Common Node Form

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[View](#) [Edit](#) [Open](#)

[Records](#) [Delete](#)



Form Designer

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## Customer Onboarding Form Customer Onboarding

Form Information | Form Fields | Designer | Preview | JSON

### BASIC INFORMATION

NAME \*

Customer Onboarding Form

FORM CODE

Customer-Onboarding V1

TITLE

Customer Onboarding

SUBTITLE

Please fill in your details to get started

DESCRIPTION

This form collects essential customer information for account setup, KYC verification, and onboarding workflow integration.

### SETTINGS

VERSION

1.0

DISPLAY ORDER

10

Enabled

CATEGORY

Default Category

TYPE

Default Type

PRIMARY USAGE

onboarding

SECONDARY USAGE

kyc-verification

NODE USAGE

workflow.trigger.form

SCRIPTS

Create Form

Cancel



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### Customer Onboarding Form Customer Onboarding

Form Information **Form Fields** Designer Preview JSON

FIELDS

Search controls...

FORM CONTAINERS (6)

Tabs (Left)

Tabs (Top)

Accordion

Wizard

Card-Based

Sidebar Nav

INPUT CONTROLS (15)

DISPLAY CONTROLS (12)

CHART CONTROLS (13)

GAUGE & INDICATORS (6)

LAYOUT & STRUCTURE (16)

ADVANCED INPUT (13)

FILE & CODE (6)

MEDIA CONTROLS (10)

OTHER (5)

Click a control to add it, or drag it to the canvas to place it at a specific location.

CANVAS 10

Aa	First Name	text
Aa	Last Name	text
Aa	Email Address	email
Aa	Phone No.	text
Aa	Company	text
	Country	select
	Date of Birth	date
<input checked="" type="checkbox"/>	Agree to Terms	checkbox
Aa	Additional Notes	textarea
	Submit	button

PROPERTIES

#### First Name

#### Control Basics

Field ID, label, placeholder, and help text

ID

control-1776174519952

Type

text

Label

First Name

Placeholder

Placeholder text

Help Text

Help text

Description

Duplicate

Delete

Create Form

Cancel

### Customer Onboarding Form Customer Onboarding

Form Information **Form Fields** Designer Preview JSON

#### FIELDS

Search controls...

#### FORM CONTAINERS (6)

- Tabs (Left)
- Tabs (Top)
- Accordion
- Wizard
- Card-Based
- Sidebar Nav

#### INPUT CONTROLS (15)

#### DISPLAY CONTROLS (12)

#### CHART CONTROLS (13)

#### GAUGE & INDICATORS (6)

#### LAYOUT & STRUCTURE (16)

#### ADVANCED INPUT (13)

#### FILE & CODE (6)

#### MEDIA CONTROLS (10)

#### OTHER (5)

Click a control to add it, or drag it to the canvas to place it at a specific location.

#### CANVAS 10

Aa First Name	text
Aa Last Name	text
Aa Email Address	email
Aa Phone No.	text
Aa Company	text
Country	select
Date of Birth	date
<input checked="" type="checkbox"/> Agree to Terms	checkbox
Aa Additional Notes	textarea
Submit	button

#### PROPERTIES

### First Name

#### Control Basics

Field ID, label, placeholder, and help text

#### ID

control-1776174519952

#### Type

text

#### Label

First Name

#### Placeholder

Placeholder text

#### Help Text

Help text

Duplicate

Delete

Create Form

Cancel

Create Form

Cancel



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**New Form** Customer Onboarding

Form Information   Form Fields   **Designer**   Preview   JSON

FIELDS

Search controls...

FORM CONTAINERS (8)

Tabs (Left)

Tabs (Top)

Accordion

Wizard

Card-Based

Sidebar Nav

INPUT CONTROLS (15)

Text

Textarea

Number

Email

Url

Password

Select

Multiselect

Click a control to add it, or drag it to the canvas to place it at a specific location.

DESIGNER 10

**First Name \***

**Last Name \***

**Email Address \***

**Phone Number**

**Company**





**Country**

PROPERTIES

No control selected  
Select a control from the Design tab to edit its properties

Create Form

Cancel

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-  Form Records
-  Settings
-  Help

## New Form Customer Onboarding

- Form Information
- Form Fields
- Designer**
- Preview
- JSON

**FIELDS**

Search controls...

- Image
- Video
- Audio
- Mermaid
- Article
- Html
- Css
- File Upload
- Pdf Viewer
- Iframe Viewer

**CHART CONTROLS (13)**

- Bar Chart
- Line Chart
- Pie Chart
- Area Chart
- Scatter Plot

Click a control to add it, or drag it to the canvas to place it at a specific location.

**DESIGNER 11**

**First Name \***

**Last Name \***

**Email Address \***

**Phone Number**

**Company**

**Country**

**PROPERTIES**

No control selected

Select a control from the Design tab to edit its properties



**Form Designer**

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**New Form** Customer Onboarding

Form Information

Form Fields

**Designer**

Preview

JSON

FIELDS

Search controls...

Image

Video

Audio

Mermaid

Article

Html

Css

File Upload

Pdf Viewer

Iframe Viewer

CHART CONTROLS (13)

Bar Chart

Line Chart

Pie Chart

Area Chart

Scatter Plot

Click a control to add it, or drag it to the canvas to place it at a specific location.

DESIGNER 11

✓ SELECTED

**First Name \***

**Last Name \***

**Email Address \***

**Phone Number**

**Company**

**Country**

PROPERTIES

**First Name**

Placeholder

Placeholder text

Help Text

Help text

Description

Control description

**Control State**

Field visibility, editability, and requirement flags

Required

Read Only

Disabled

Hidden

Duplicate

Delete

Create Form

Cancel



**New Form** Customer Onboarding

Form Information   Form Fields   Designer   **Preview**   JSON

Data: **Form**   Sample Data   Live Data

Mode: Design   Admin   **Edit**   View

### Customer Onboarding

Collects essential customer information for account setup and KYC verification.

**First Name \***

**Last Name \***

**Email Address \***

**Phone Number**

**Company**

**Country**

**Date of Birth**

#### PREVIEW INFORMATION

- **Mode:** edit
- **Data:** form
- **Controls:** 10
- **Sections:** 0
- **Version:** 1.0.0

#### MODE DETAILS

- Full editing capability
- All controls are enabled
- Validation enforced on submit

Create Form

Cancel



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**New Form** Customer Onboarding

Form Information   Form Fields   Designer   **Preview**   JSON

**Phone Number**

**Company**

**Country**

**Date of Birth**

**Agree to Terms \***

**Additional Notes**

**Submit**

Create Form

Cancel



### New Form Customer Onboarding

Form Information   Form Fields   Designer   Preview   **JSON**

**Format**   **Copy**   **Reset**

✓ Valid JSON

```
{
  "version": "1.0.0",
  "metadata": {
    "formId": "customer-onboarding-v1",
    "title": "Customer Onboarding",
    "subtitle": "Please fill in your details to get started",
    "description": "Collects essential customer information for account setup and KYC verification.",
    "version": "1.0.0",
    "enabled": true,
    "displayOrder": 10,
    "primaryUsage": "onboarding",
    "nodeUsage": "workflow.trigger.form"
  },
  "controls": [
    { "id": "ctrl-1", "type": "text", "label": "First Name", "fieldName": "firstName", "order": 1, "required": true },
    { "id": "ctrl-2", "type": "text", "label": "Last Name", "fieldName": "lastName", "order": 2, "required": true },
    { "id": "ctrl-3", "type": "email", "label": "Email Address", "fieldName": "email", "order": 3, "required": true },
    { "id": "ctrl-4", "type": "text", "label": "Phone Number", "fieldName": "phone", "order": 4 }
  ]
}
```

#### JSON Schema Format

Edit the form schema directly as JSON. The schema must contain:

- **metadata** - Form metadata (title, description, etc.)
- **controls** - Array of form controls
- **sections** - Optional array of form sections

**Create Form**   Cancel

### New Form Customer Onboarding

Form Information   Form Fields   Designer   Preview   **JSON**

Format

Copy

Reset

✓ Valid JSON

```

{
  "primaryUsage": "onboarding",
  "nodeUsage": "workflow.trigger.form"
},
{
  "controls": [
    { "id": "ctrl-1", "type": "text", "label": "First Name", "fieldName": "firstName", "order": 1, "required": true },
    { "id": "ctrl-2", "type": "text", "label": "Last Name", "fieldName": "lastName", "order": 2, "required": true },
    { "id": "ctrl-3", "type": "email", "label": "Email Address", "fieldName": "email", "order": 3, "required": true },
    { "id": "ctrl-4", "type": "text", "label": "Phone Number", "fieldName": "phone", "order": 4 },
    { "id": "ctrl-5", "type": "text", "label": "Company", "fieldName": "company", "order": 5 },
    { "id": "ctrl-6", "type": "select", "label": "Country", "fieldName": "country", "order": 6, "options": [{"label": "United States", "value": "US"}, {"label": "United Kingdom", "value": "UK"}, {"label": "Canada", "value": "CA"}] },
    { "id": "ctrl-7", "type": "date", "label": "Date of Birth", "fieldName": "dob", "order": 7 },
    { "id": "ctrl-8", "type": "checkbox", "label": "Agree to Terms", "fieldName": "termsAccepted", "order": 8, "required": true },
    { "id": "ctrl-9", "type": "text", "label": "Additional Notes", "fieldName": "notes", "order": 9 },
    { "id": "ctrl-10", "type": "button", "label": "Submit", "order": 10, "buttonType": "submit" }
  ]
}

```

#### JSON Schema Format

Edit the form schema directly as JSON. The schema must contain:

- **metadata** - Form metadata (title, description, etc.)
- **controls** - Array of form controls
- **sections** - Optional array of form sections

Create Form

Cancel



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## Settings

### APPEARANCE

Theme

 Light Mode

### API CONFIGURATION

Base URL

Timeout

Tenant ID



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### Customer Onboarding Form Customer Onboarding

Form Information   Form Fields   **Designer**   Preview   JSON

FIELDS

Search controls...

FORM CONTAINERS (6)

Tabs (Left)

Tabs (Top)

Accordion

Wizard

Card-Based

Sidebar Nav

INPUT CONTROLS (15)

Text

Textarea

Number

Email

Url

Password

Select

Multiselect

Checkbox

Radio

Click a control to add it, or drag it to the canvas to place it at a specific location.

DESIGNER 10

First Name \*

Last Name \*

Email Address \*

Phone Number

Company

Country

Date of Birth

PROPERTIES

No control selected  
Select a control from the Design tab to edit its properties

Update Form

Cancel

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### Customer Onboarding Form Customer Onboarding

- Form Information
- Form Fields
- Designer**
- Preview
- JSON

FIELDS

Search controls...

- Audio
- Mermaid
- Article
- Html
- Css
- File Upload
- Pdf Viewer
- Iframe Viewer

CHART CONTROLS (13)

- Bar Chart
- Line Chart
- Pie Chart
- Area Chart
- Scatter Plot
- Bubble Chart
- Histogram
- Waterfall Chart

DESIGNER 12

**Company**

**Country**

Select...

**Date of Birth**

dd-mm-yyyy

**Agree to Terms \***

**Additional Notes**

**Submit**

PROPERTIES

No control selected

Select a control from the Design tab to edit its properties

Form Designer

Form Records

Settings

Help

### Customer Onboarding Form Customer Onboarding

Form Information Form Fields **Designer** Preview JSON

#### FIELDS

Search controls...

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- Mermaid
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- Html
- Css
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- Iframe Viewer

#### CHART CONTROLS (13)

- Bar Chart
- Line Chart
- Pie Chart
- Area Chart
- Scatter Plot
- Bubble Chart
- Histogram
- Waterfall Chart

Click a control to add it, or drag it to the canvas to place it at a specific location.

#### DESIGNER 12

**✓ SELECTED**

**First Name \***

**Last Name \***

**Email Address \***

**Phone Number**

**Company**

**Country**

**Date of Birth**

#### PROPERTIES

##### First Name

ctrl-1

Type  
text

Label  
First Name

Placeholder  
Placeholder text

Help Text  
Help text

Description  
Control description

**Control State**

Field visibility, editability, and

Duplicate Delete

Update Form Cancel

# Form Definitions

Search by name, ID, code, user...

**NodeConfuration\_EmailSender**  
NODETYPE\_EMAILSENDER  
Configure email sender node with address

View Edit Open Delete

**Common Node Form**  
Common form for all nodes

View Edit Open Delete

Per page: 12

**Customer Onboarding Form**  
customer-onboarding-v1

**First Name \***

**Last Name \***

**Email Address \***

**Phone Number**

**Company**

**Country**

**Date of Birth**

**Agree to Terms \***

**Additional Notes**

**Submit**

+ Create Form Definition

All Active Inactive

**HTTP Request Config Form**  
Configure the HTTP request node

control types  
purpose purposes

Records View Edit Open Records Delete

**Customer Onboarding Form**  
customer-onboarding-v1 v1.0.0  
Collects essential customer information for account setup and KYC verification.

Records View Edit Open Records Delete

Showing 1-8 of 8 forms



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## Form Records

FROM

TO

No form submissions found.

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# Form Definitions

+ Create Form Definition

FROM dd-mm-yyyy TO dd-mm-yyyy

Search by name, ID, code, user...

All Active Inactive

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NODETYPE\_EMAILSENDER

Configure email sender node with address and port

View Edit Open Records Delete

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NODETYPE\_IFCONDITION

Configure conditional logic for workflow branching with true/false output ports

View Edit Open Records Delete

**Comprehensive\_AllControls\_Showcase**

ALL\_CONTROLS\_V1

A complete form demonstrating all available control types organized by category for testing and reference purposes

View Edit Open Records Delete

**HTTP Request Config Form**

Configure the HTTP request node

View Edit Open Records Delete

**Common Node Form**

Common form for all nodes

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View Edit Open Records Delete

**Customer Onboarding Form**

customer-onboarding-v1 v1.0.0

Collects essential customer information for account setup and KYC verification.

View Edit Open Records Delete

Per page: 12

Showing 1-8 of 8 forms